Coordinated Planning Part II

David Schilling, Community Planner, Team Member

State Programs Team Semi-Annual Meeting
Charlotte, NC
Session Agenda

• Coordinated Planning Grant Requirements
• Status of Region IV DOTs
• Best Practices - JARC/NF Program Competitive Selection Process
• Strategies to Obligate JARC/NF Program Funds
• Transfer of JARC/NF Program Funds
1. Ensure State DOTs are on track to submit and administer Section 5310, 5316 and 5317 program grants
2. Review the requirements to receive coordinated planning program funds
3. Share best practices from around the Region
4. Ensure **NO** FY 2006 Section 5310, 5316 and 5317 funds lapse (9/30/08)
Coordinated Planning Grant
Program Requirements

In order to receive 5310, 5316 and 5317 funds:

• DR letter from Governor on file
• Project was selected from a local coordinated plan
• Project selected through a competitive selection process
• Project in current STIP
• Program of Projects
• Approved State Management Plan
## Coordinated Planning Matrix

<table>
<thead>
<tr>
<th>State DOT</th>
<th>DR Letter</th>
<th>Local Coordinated Planning Process</th>
<th>Competitive Selection Process</th>
<th>Inclusion in Current STIP</th>
<th>Approved State Management Plan</th>
<th>Program of Projects</th>
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<tbody>
<tr>
<td>Alabama</td>
<td>YES</td>
<td>YES</td>
<td>YES - IN PROGRESS</td>
<td>/No</td>
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<td>Florida</td>
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<tr>
<td>Georgia</td>
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<td>YES - IN PROGRESS</td>
<td>N -rural// S-surbn</td>
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<tr>
<td>Kentucky</td>
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<td>YES</td>
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<tr>
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<td>No -April</td>
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<td>YES - IN PROGRESS</td>
<td>Yes</td>
<td>YES</td>
<td>NO</td>
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</table>
Competitive Selection Process/Project Selections

Best Practices from around the Region:

• Mississippi Department of Transportation
• Kentucky Transportation Cabinet
• South Carolina Department of Transportation
Strategies to Obligate Funds

- Extend timeline, increase funding for selected projects
- Transfer options for JARC/NF
- Other Ideas?
Transfer of Funds

- JARC/NFP
  - Between small urban and rural apportionments
    - State must certify needs are being met from area transferred from
  - Small urban and rural apportionments to Section 5307 or 5311 apportionments
    - JARC/NFP requirements do not change
    - Direct recipients of the 5307 and 5311 programs can apply directly to FTA
    - New scope codes established for JARC/NF projects included within a Section 5311 or 5307 grant.
Transfer of Funds

- **JARC Only**
  - Transfer small urban and rural allocations to large urbanized area, Statewide JARC program/plan must be in place

- Notify FTA of all transfers

- Allocation letter for all small UZAs intending to apply directly for 5316/5317 apportionments (after CS)
Friendly Reminders

• TEAM:
  – In Project Details:
    • Reference local coordinated plans and certify that projects were derived from plan (option to attach plans)
    • For 5316 and 5317 programs, briefly describe the competitive selection process
    • Reference approved SMP and provide FTA approval date (from letter)
  – Attach the Program of Projects (POP)
  – Use correct scopes for programs (Appendix C & D of Program Circulars, ALI tree scope code, separate administrative code 610-00; 11.80.00 ADMIN)
Friendly Reminders

- When possible, combine your FY06–08 JARC and NF program funds into ONE grant application (One for JARC, One for NFP)

- Have 5310, 5316 and 5317 Grant applications submitted no later than JULY 15, 2008

- Update your FTA representative throughout your process – KEEP US INFORMED!
Questions?