



THIRD PARTY PROCUREMENT

REGION IV WORKSHOP

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DISCUSSION ITEMS

FTA THIRD PARTY CONTRACTING ELEMENTS

- CIRCULAR 4220.1F**
- BEST PRACTICES PROCUREMENT MANUAL**
- THE INDUSTRY TASK FORCE**
- ELECTRONIC HOTLINE (FTAHELPLINE)**
- PROCUREMENT SYSTEM REVIEWS (SELF ASSESSMENT GUIDE)**



FTA CIRCULAR 4220.1F REVISIONS/UPDATES/ISSUES

- **PUBLISHED IN THE FEDERAL REGISTER 9/28/07**
- **UPDATES FEDERAL STATUTORY AND REGULATORY CITATIONS**
- **REVISED UNDER AUTHORITY OF SAFETEA-LU**
- **POSES A POTENTIAL POLICY CHANGE: OPERATIONS CONTRACTS FINANCED ENTIRELY WITHOUT FTA ASSISTANCE**



FTA CIRCULAR 4220.1F REVISIONS/UPDATES/ISSUES

- **THIRD PARTY CONTRACTING "GUIDANCE" vs. "REQUIREMENTS"**
- **NEARLY ALL REQUIREMENTS, INTERPRETATIONS AND POLICY POSITIONS REMAIN THE SAME**
- **PLACES NEW EMPHASIS ON NONGOVERNMENTAL RECIPIENTS**
- **CIRCULAR HAS TOC, 7 CHAPTERS, INDEX**



BEST PRACTICES PROCUREMENT MANUAL

- **CONTAINS METHODS, DISCUSSIONS,
ALTERNATIVES**
- **FIND IT ON THE FTA PUBLIC WEBSITE**
- **COVERS SOME 34 TOPICS**



INDUSTRY TASK FORCE (PROCUREMENT COUNCIL)

- **TRANSIT EXECUTIVES, PROCUREMENT OFFICIALS, REPRESENTATIVES**
- **PROCUREMENT ISSUES, PROCEDURES, POLICY AND CONCERNS**



ELECTRONIC HOTLINE

- **INDUSTRY QUESTIONS / ANSWERS**
- **RESPONSE 48 HOURS**
- **<http://www.fta.dot.gov//ftahelpline/index.htm>**



PROCUREMENT SYSTEM REVIEWS (PSR)

SELF ASSESSMENT GUIDE

**DESIGNED TO AID IN PREPARING FOR
PSR**

**ASSURE CONSISTENCY AMONG
REVIEWERS**



ITEMS OF INTEREST

- MIRCO PURCHASE THRESHOLD**
- INDEPENDENT COST ESTIMATES**
- GEOGRAPHIC PREFERENCES**
- COST OR PRICE ANALYSIS**
- SOLE SOURCE**
- OUT OF SCOPE CHANGES**
- LIQUIDATED DAMAGES**
- WRITTEN RECORD OF PROCUREMENT HISTORY**
- DBE**



QUESTIONS/DISCUSSION

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