THIRD PARTY PROCUREMENT

REGION IV WORKSHOP

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DISCUSSION ITEMS

FTA THIRD PARTY CONTRACTING ELEMENTS

- CIRCULAR 4220.1F
- BEST PRACTICES PROCUREMENT MANUAL
- THE INDUSTRY TASK FORCE
- ELECTRONIC HOTLINE (FTAHELPLINE)
- PROCUREMENT SYSTEM REVIEWS (SELF ASSESSMENT GUIDE)
FTA CIRCULAR 4220.1F
REVISIONS/UPDATES/ISSUES

- PUBLISHED IN THE FEDERAL REGISTER 9/28/07
- UPDATES FEDERAL STATUTORY AND REGULATORY CITATIONS
- REVISED UNDER AUTHORITY OF SAFETEA-LU
- POSES A POTENTIAL POLICY CHANGE: OPERATIONS CONTRACTS FINANCED ENTIRELY WITHOUT FTA ASSISTANCE
FTA CIRCULAR 4220.1F
REVISIONS/UPDATES/ISSUES

- THIRD PARTY CONTRACTING “GUIDANCE” vs. “REQUIREMENTS”

- NEARLY ALL REQUIREMENTS, INTERPRETATIONS AND POLICY POSITIONS REMAIN THE SAME

- PLACES NEW EMPHASIS ON NONGOVERNMENTAL RECIPIENTS

- CIRCULAR HAS TOC, 7 CHAPTERS, INDEX
BEST PRACTICES PROCUREMENT MANUAL

- CONTAINS METHODS, DISCUSSIONS, ALTERNATIVES

- FIND IT ON THE FTA PUBLIC WEBSITE

- COVERS SOME 34 TOPICS
INDUSTRY TASK FORCE
(PROCUREMENT COUNCIL)

• TRANSIT EXECUTIVES, PROCUREMENT OFFICIALS, REPRESENTATIVES

• PROCUREMENT ISSUES, PROCEDURES, POLICY AND CONCERNS
ELECTRONIC HOTLINE

• INDUSTRY QUESTIONS / ANSWERS
• RESPONSE 48 HOURS
• http://www.fta.dot.gov//ftahelpline/index.htm
PROCUREMENT SYSTEM REVIEWS (PSR)

SELF ASSESSMENT GUIDE

DESIGNED TO AID IN PREPARING FOR PSR

ASSURE CONSISTENCY AMONG REVIEWERS
ITEMS OF INTEREST

- MIRCO PURCHASE THRESHOLD
- INDEPENDENT COST ESTIMATES
- GEOGRAPHIC PREFERENCES
- COST OR PRICE ANALYSIS
- SOLE SOURCE
- OUT OF SCOPE CHANGES
- LIQUIDATED DAMAGES
- WRITTEN RECORD OF PROCUREMENT HISTORY
- DBE
QUESTIONS/DISCUSSION

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